



# Mortgage Check List

## From Borrower

- ✓ DL Copy
- ✓ Credit Card Authorization (For Credit Report)
- ✓ Borrower's Authorization
- ✓ Draft Loan Application (1003)
- ✓ Current Asset Statement (Recent 2 Months)
- ✓ If Refinance, Current Mortgage Statement, Property Insurance, HOA Statement (If applicable)
- ✓ Recent 2 Year Tax Return (Personal & Business (If Applicable))
- ✓ Recent 1 Month Paystubs
- ✓ If Borrower is Self-Employed
  - Business License
  - CPA Letter

---

## From Escrow / Title

- ✓ If Purchase, EMD Receipt & Purchase Agreement
- ✓ Escrow Instruction
- ✓ Est Settlement Statement